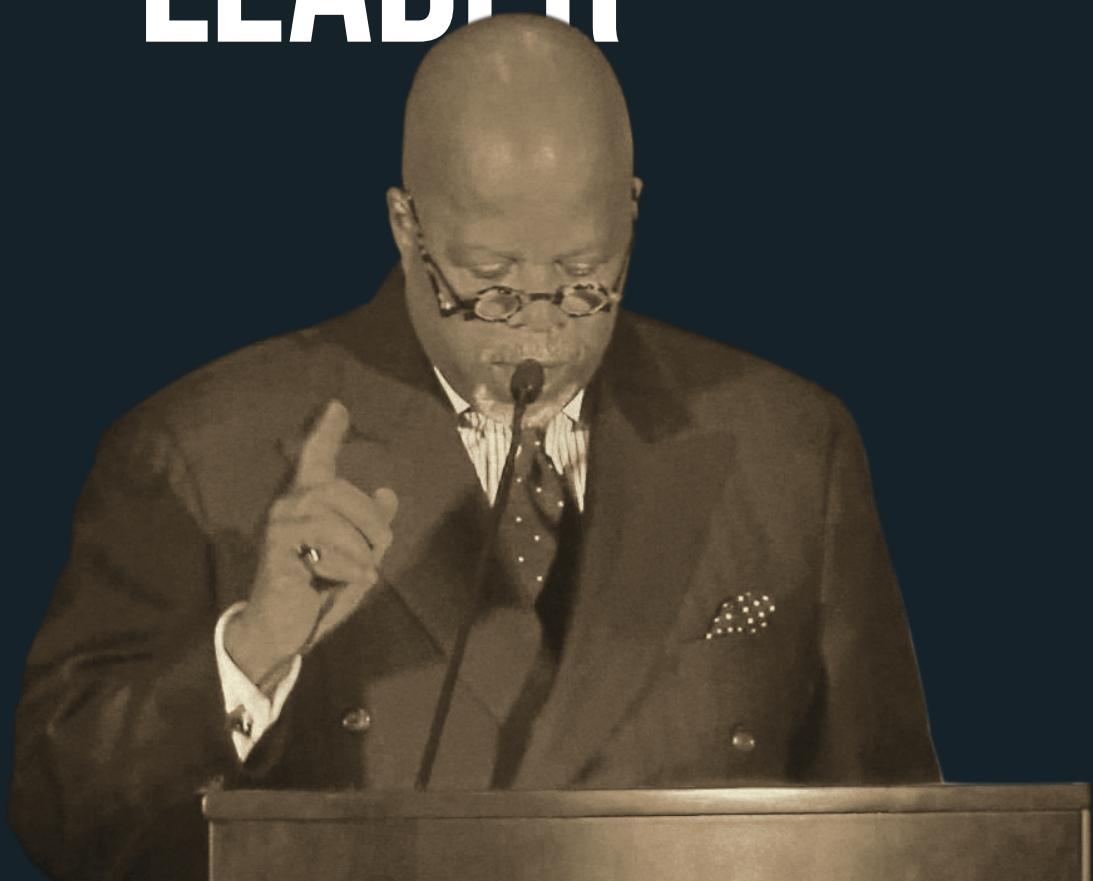


# THE VISIONARY

**Obie McKenzie** is a Managing Director at BlackRock, the largest institutional asset management firm in the United States, with \$4 trillion of assets under management. Mr. McKenzie graduated from Tennessee State University in 1967 and received his Masters of Business Administration degree (MBA) from Harvard Business School in 1972. He has experienced significant success over the last 30 years as an institutional asset management marketing executive where he has been instrumental in gathering over \$50 billion dollars of institutional assets for several firms. As a senior relationship manager for BlackRock, Mr. McKenzie is responsible for managing relationships with some of the largest pension funds in the United States, to include the Teacher Retirement System of Texas, New York City Employees' Retirement System, and the Federal Reserve Employee Benefits System to name a few.



# THE THOUGHT LEADER



**1990-2006**  
**MERRILL LYNCH**  
**INVESTMENT MANAGERS**  
Managing Director

**1987-1990**  
**UBS ASSET MANAGEMENT**  
Executive Director  
**CHASE INVESTORS**  
Managing Director

**1984-1987**  
**MCKENZIE & COMPANY**  
President and founder

late **1970's-1980's** Early  
**CITIBANK, CHEMICAL BANK &**  
**FREEDOM NATIONAL BANK**  
Commercial Banker



During his career, he has held positions as Managing Director at Merrill Lynch Investment Managers (1990-2006), Executive Director at UBS Asset Management and Managing Director at Chase Investors (1987 to 1990). From 1984 to 1987, Mr. McKenzie was President and founder of McKenzie & Company, an NASD registered broker dealer. During the late 1970's and early 1980's, Mr. McKenzie held positions at Citibank, Chemical Bank and Freedom National Bank as a commercial banker. Mr. McKenzie was also Manager of Banking and Pensions at the New York Times in

1975 and began his career as a Corporate Finance Associate for Morgan Stanley in 1972.

**Mr. McKenzie** has served as President of the Association of Investment Management Sales Executives (AIMSE); founding Board member of the TOIGO Foundation and Associate Advisor to the Texas Association of Public Employees Retirement Systems (TEXPERS). He was also a founding Board member of the National Association of Securities Professionals (NASP).

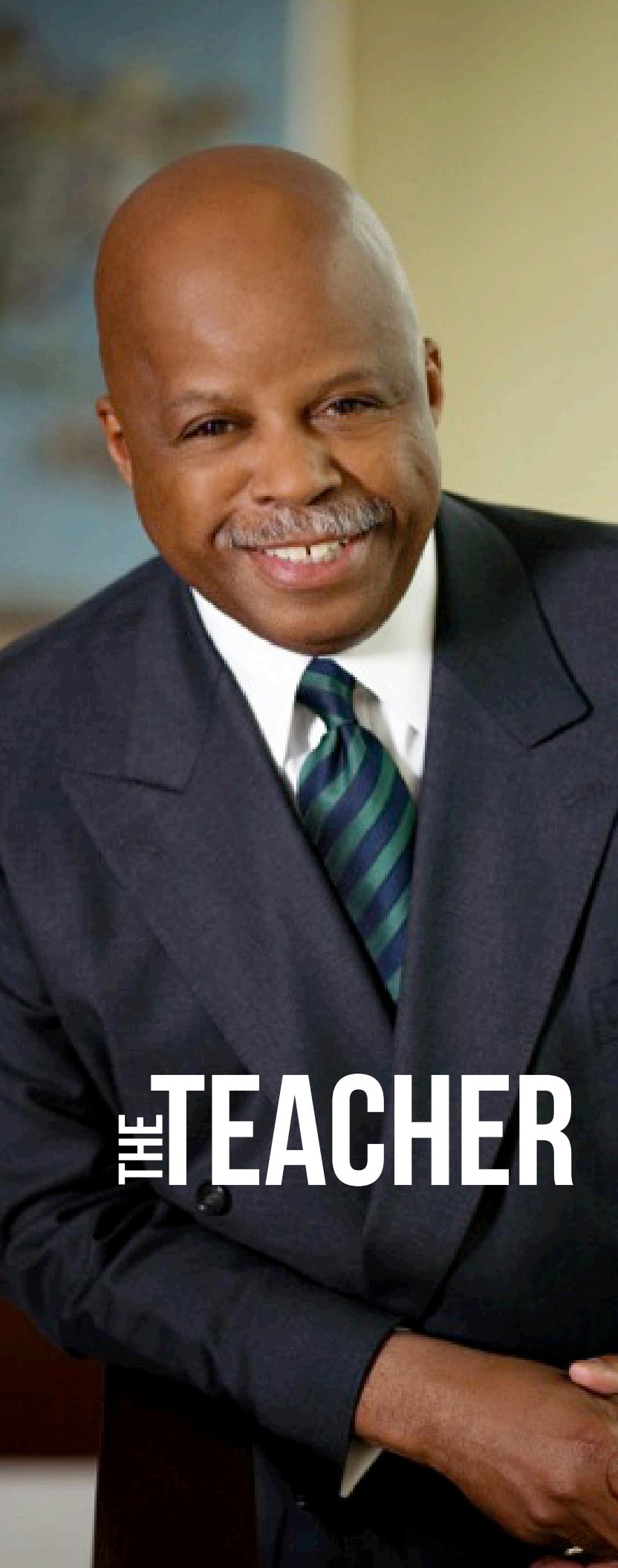
## 1975 NEW YORK TIMES

*Manager of Banking and Pensions*

## 1972 MORGAN STANLEY

*Corporate Finance Associate*





Mr. McKenzie is an accomplished public speaker and vocalist and has been an expository Bible teacher for over 30 years. He was a senior Bible teacher at Canaan Baptist Church in Harlem New York for over 20 years before joining Community Baptist Church of Englewood, NJ, where he is a layman. He is currently writing a book entitled "Bible Economics – Things I wish I had known" in which he writes about his experiences in understanding money from his 42 years on Wall Street and his spiritual revelations as to what the Bible says about money, which he has developed from his 30 plus years of studying and teaching the Bible.

# THE PHILANTHROPIST

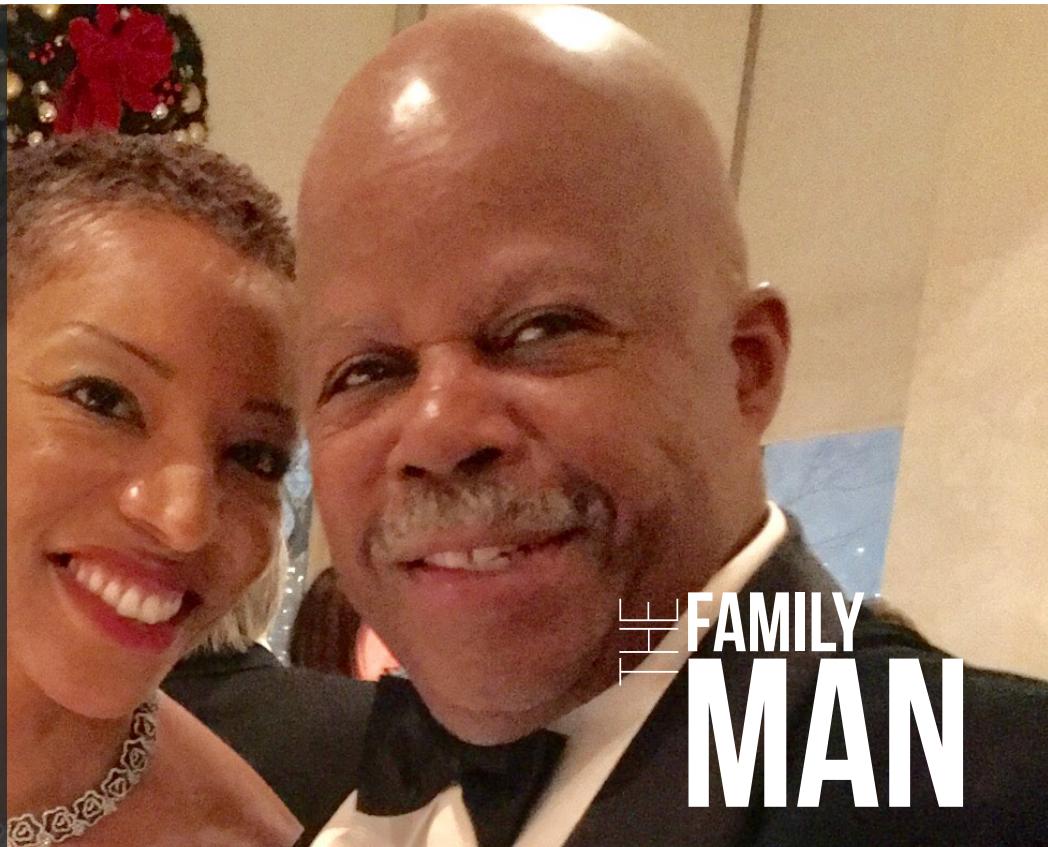


## The Paramus Post

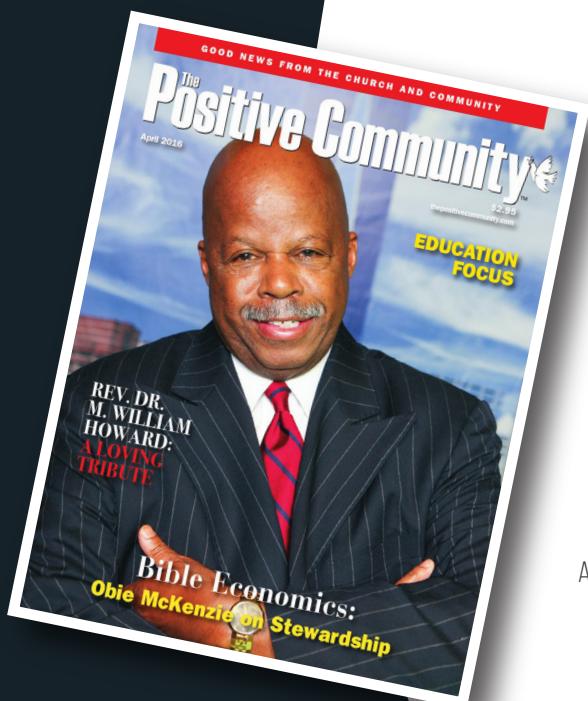
<http://www.paramuspost.com/article.php/201112220420936>

As Featured by the Paramus Post - "No matter how many accolades McKenzie has received, his commitment to giving to those less fortunate remains the driving force behind all of his work. **'I'd like to remind people and other big companies to do their part,'** says McKenzie. **'I believe that it is more important to be significant in the lives of others than it is to be successful in personal accomplishments that only build one's personal resume. It just feels better to do something for somebody else.'**"

**Mr. McKenzie** resides in Englewood, New Jersey with his wife Natalie Bowen-McKenzie. He is a proud father of one daughter, Keisha McKenzie-Pagden and grandfather to Samuel McKenzie- Pagden.



# AWARDS AND ACHIEVEMENTS



## 2014 URBAN ANGEL AWARDEE,

NEW YORK THEOLOGICAL SEMINARY

NAMED  
**'75 MOST POWERFUL  
BLACKS ON WALL STREET'**  
BY BLACK ENTERPRISE

## RECEIVED THE **AIMSE RICHARD A. LOTHROP OUTSTANDING ACHIEVEMENT AWARD**

AS RECOGNITION FOR HIS OUTSTANDING ACHIEVEMENTS IN THE  
INVESTMENT MANAGEMENT INDUSTRY AND HIS COMMUNITY IN 2010.

NAMED BY BLACK ENTERPRISE MAGAZINE AS ONE OF THE  
**75 MOST POWERFUL BLACKS**  
ON WALL STREET IN 2011.

NAMED  
**PUBLIC FUND  
MARKETER OF THE YEAR**  
BY MONEY MANAGEMENT INTELLIGENCE IN 2013.

A FOUNDING BOARD MEMBER OF THE NATIONAL ASSOCIATION OF SECURITIES  
PROFESSIONALS (NASP), WHERE HE RECEIVED THE  
**WALL STREET HALL OF FAME AWARD**  
IN 2001.

A RECIPIENT OF THE  
**WALL STREET AWARD**  
FOR SERVICE TO CHILDREN FROM THE NEW YORK  
MISSION SOCIETY IN 2006.